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MORNING NEWSLETTER

Index Performance				News							
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:	Market is s	een rallying	on strong glob	al cues			
DOW JONES	23,433.16	746.94	3.29%	Domestic market is seen rallying amid positive leads from Asian markets and Friday's surge on the Wall Street. Trading of Nifty 50							
S&P 500	2,531.94	84.05	3.43%	index futures on the Singapore stock exchange indicates that the Nifty could surge 111 points at the opening bell.							
FTSE 100	6,837.42	144.76	2.16%	Overseas, Asian shares adva	anced on Mon	day as a dov	vish turn by the	e Federal Reserve and st	artlingly strong L	JS jobs data s	oothed
DAX	10,767.69	351.03	3.37%	some of the market's worst	fears about th	ne global ou	tlook.				
NIKKEI	20,048.50	486.54	2.49%	Corporate News							
SHANGHAI COMPOSITE	2,526.60	11.73	0.47%	*Jet Airways has now failed	to disburse th	e Decembe	r salary to som	e other categories of er	nployees as well,	a source said	d. A Reuters
Indian Indices	LTP	1D Chg.	1D % Chg.	report over the weekend su	ggested that t	he airline is	close to reach	ing a deal with State Ba	nk of India (SBI) f	or a fresh loa	an of Rs
NIFTY 50	10,727.35	55.10	0.52%	1,500 crore to meet its wor	king capital ne	eds, two pe	pople aware of	the matter told Reuters			
BSE SENSEX	35,695.10	181.39	0.51%								
Nifty Bank	27,195.00	235.15	0.87%	 *State-owned BHEL said it I 	nas successfull	y commissio	oned a 800 MV	V thermal unit within a i	record time of 46	months in I	elangana
Nifty Midcap 50	4.847.70	41.70	0.87%	Indian Economy							
NIFTY Smallcap 100	6,381.65	23.80	0.37%	-							
Forex Rates	LTP	1D Chg.	1D % Chg.	Banking services are likely t		,			0	,	e in support
USD/INR	69.72	-0.4700	-0.67%	of the nation-wide strike ca	Il given by 10	central trad	e unions again	st the government's alle	ged anti-worker	policy.	
EUR/INR	79.58	-0.1010	-0.13%	Global Economy							
GBP/INR	88.38	0.2156	0.24%	*U.S. and Chinese officials are set to begin trade negotiations on Monday in the hope of reaching a deal during a 90-day truce							
JPY/INR	0.65	-0.0041	-0.63%	between President Donald Trump and his counterpart Xi Jinping.							
Commodities	LTP	1D Chg.	1D % Chg.				·····				
Crude Oil WTI Jan-2019	3,359	74	2.25%	*Overseas investors pulled	out over Rs 83	,000 crore f	rom the capita	l markets in 2018, after	pouring in a reco	ord Rs 2 lakh	crore in the
Natural Gas Jan-2019	212	5.6	2.71%	 preceding year, on the back 	of rate hikes	in the US, ri	se in global cru	ide prices and rupee dep	preciation, accord	ding to a PTI	report.
Gold Feb-2019	31,476	-313	-0.98%	*Wednesday sees the relea	co of minutor	from the Fe	d's Dos 19 10	policy monting Dowelly	vill coook to the	Economic Clu	ub of
	39,201	-300	-0.98%	-		nom the re	u s Dec. 18-19	policy meeting. Powell	will speak to the		10 01
Silver Mar-2019 Aluminium Jan-2019	130	-300	0.70%	Washington D.C. on Thursday.							
Copper Feb-2019	410	9.55	2.39%	*U.K. Parliament resumes a debate on the Brexit withdrawal bill, with Prime Minister Theresa May seeking to avoid defeat in a vote set for the week of Jan. 14.							
Fund Flows	Gross Purchase		Net Buy/Sales	NSE Indices / Sectoral	Porforman	~~					
Cash(Rs Crores)	GIUSS FUICINASE	Gross Sales	Net Buy/Sales		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg
FII	3,130.60	3,288.32	-157.72	Banks	27195	235.15	0.87%	Energy	14043.05	128.45	0.92%
DII	2.843.61	2.603.01	240.60	IT	14146.2	-176	-1.23%	Pharma	8788.05	65.75	0.75%
F&O	2,045.01	2,003.01	240.00	Metals	3001.7	41.3	1.40%	MNC	13584.2	2.35	0.02%
Fill Index Fut	2.873.56	3.224.64	-351.08	Auto	8809.35	41.5	0.48%	PSU Banks	3125.1	70.95	2.32%
FII Index Opt	87.925.33	88.587.35	-662.02	FMCG	30190.2	42	0.48%	NIFTY SERV SECTOR	14868.85	70.95	0.54%
Market Turnover NSE	Latest	,	-662.02 1D % Chg.	NSE Movers and Shak		1	0.00%	NIFTY SERV SECTOR	14000.05	79.0	0.54%
	28.006.86	1D Chg. 847.50		Top Gainers	Latest	1D Cha	1D.% Cha	Ten Leven	Latest	1D Cha	1D % Chg
Cash(INR cr)	-,		3.12%			1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	
F&O (INR cr)	687,035.88	-1,194,946.29	-63.49%	Bharti Infratel Ltd. YES Bank Ltd.	285.05	13.45	4.95%	HCL Technologies	932.35	-16.0	-1.69%
Total	715,042.74 Latest	-1,194,098.79	-62.47%	Tata Motors Ltd.	189.65	5.55	3.01%	Tech Mahindra Ltd.	681.1	-10.15	-1.47%
Market Volatility GBOEVIX		1D Chg.	1D % Chg.		170.95	4.90	2.95%	Tata Consultancy	1876.85	-23.10	-1.22%
	21.38	-4.07	(-15.99%)	Bharti Airtel	322.45	8.95	2.85%	Infosys	661.05	-8.10	-1.21%
Nifty VIX 10 yrs Gsec Yield	16.1625 Latest	-0.6275	-3.74%	Vedanta Indian ADR Stocks	192.90 Latest	4.95	2.63% 1D % Chg.	Hero MotoCorp	2987.85 Latest	-26.80	-0.89%
	2.67%	1M Chg. -0.25	1D Chg. 0.11		9.63	1D Chg. 0.16	10 % Chg. 1.69%	HDFC Bank ADR	103.58	1D Chg. 1.76	1D % Chg 1.73%
US				Infosys ADR	9.63				103.58	0.35	3.45%
India	7.45%	-0.13 S2	0.02 S1	Tata Motors ADR Nifty50 Resistance	12.54	0.83	7.09%	ICICI Bank ADR			3.45% R1
								R3	R2		N1
Nifty50 Supports			-				1000 (00			40004.05	
Nifty50 Supports Nifty Nifty Bank (NSEBANK)	<u>53</u> 	10634.23 26910.57	10705.92 27136.13	Nifty Nifty Bank (NSEBANK)	-		10936.82 27882.13	108	65	10821.37 27509.13	

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